

Lidia Danik
Tomasz Gołębiowski
Szkoła Główna Handlowa w Warszawie

Success factors in innovation cooperation of Polish exporters

Although a growing number of studies refer to innovation practices of firms in emerging markets, less numerous studies on innovation networking have been conducted in CEE countries, including Poland. Our study was focused on the assessment of the significance of success factors in innovation cooperation specific for process-, product-, marketing and organizational innovation. We analyzed a sample of 209 Polish exporters. Descriptive statistics, factor analysis and correlation analysis were applied to answer the research questions. The analysis provides evidence of varying importance of success factors depending on type of innovation. The interrelation between perceived success factors was proven and different underlying factors influencing the cooperation in innovations were discovered. A correlation between the perception of those underlying factors and the cooperation intensity and sustainability was also observed.

Czynniki sukcesu kooperacji w innowacjach podejmowanych przez polskich eksporterów

Podczas gdy rośnie liczba badań innowacyjnych zachowań przedsiębiorstw z tzw. rynków wschodzących, nieliczne analizy współpracy w innowacjach dotyczą krajów Europy Środkowo-Wschodniej, w tym Polski. W naszym badaniu skupiliśmy się na ocenie znaczenia czynników sukcesu w kooperacji w innowacjach, specyficznych dla innowacji procesowych, produktowych, marketingowych i organizacyjnych. Przeanalizowana została próba 209 polskich eksporterów. W celu uzyskania odpowiedzi na pytania badawcze zastosowano zarówno analizę opisową, czynnikową, jak i analizę korelacji. Wykazano zróżnicowane znaczenie poszczególnych czynników sukcesu w zależności od typu innowacji. Stwierdzono współzależności między postrzeganymi czynnikami sukcesu oraz zidentyfikowano ukryte czynniki wpływające na kooperację w przypadku poszczególnych typów innowacji. Zaobserwowano także korelację między postrzeganiem czynników sukcesu i intensywnością oraz trwałością współpracy.

Keywords: innovation, cooperation, success factors, Polish exporters

Introduction

The studies on competitive strategies of Polish firms provide evidence that these firms aim both at maintaining their traditional, cost- and productivity-related competitive advantage, and at increasing differentiation-related competitiveness, based on product innovation and growing market responsiveness [Gorynia, 2002; Stankiewicz, 2002; Pierścioneek, Jurek-Stępień, 2006; Hoshi et al., 2007; Gołębiowski et al., 2008; PARP, 2010; Weresa, 2011]. Although both literature and business practice indicate that innovation is one of the most important sources of firms' international competitiveness [see e.g. Halpern, 2007, for literature review], Poland is still ranked below the EU27 in terms of propensity to innovate¹ and belongs to the group of the moderate innovators with a below average performance (but with an above average rate of improvement). Taking into account composite indicators of innovation performance, Poland's relative strengths are in human resources, financing and support, firm investments and economic effects, whereas relative weaknesses are in open, excellent and attractive research systems, firms linkages and entrepreneurship, intellectual assets and innovators [EIS, 2011].

As the inter-organizational linkages in the innovation context are listed among the weaknesses of Polish firms, we aim in this paper to analyse of selected managerial aspects of innovation cooperation practices of Polish exporters.

1. Theoretical background

Theoretical concepts of firm competitiveness emphasize the importance of both internal and external sources of competitive advantage². Sourcing of external resources/knowledge is necessary to build and sustain competitive advantage in the context of rapidly emerging new technologies, globalization of R&D, shortening technology life cycles and intense competition. Firms are being forced to move from the traditional approach focused on self-interest and transactions to a relationship-based approach characterized by collaboration rather than conflict/confrontation with business partners, by joint involvement and interdepend-

¹ Poland was in 2008 among the EU Member States with the lowest propensity to innovate. Only 28% of Polish firms declared innovation, as compared to 80% of German firms. *Eurostat Yearbook 2011*, ch. 13: *Science and Technology*.

² See e.g. Wernerfelt, 1984; Barney, 1991; Grant, 1991; Collis, Montgomery, 1997 – for resource-based theory, and for relationships/networks approach see e.g.: Thorelli, 1986; Bleeke, Ernst, 1993; Kanter, 1994; Hakansson, Snehota, 1995; Dyer, Singh, 1998; Donaldson, O'Toole, 2007; Lui et al. 2009. Recently promoted concept of open innovation is also based on collaboration with external sources of knowledge; see e.g. Chesbrough et al., 2006; Lichtenthaler, 2011.

ence. Competitive advantage from relationships results from relationship-specific assets, joint learning, combining complementary resources, and lower transaction costs due to reduced opportunistic behavior of partners. Therefore, the application of relationships is suitable in many dimensions of business activity and has strategic potential for a firm.

The literature emphasizes the importance of cooperation/networking in innovation activities [Freeman 1991; Bell, 2005] and provides evidence that there are many motives (expected benefits) of firms' engagement in innovation cooperation, both in process-, product-, marketing- and organizational innovations [Hagedoorn, 1993; Sakakibara, 1997; Sydow, Duschek, 2003; Pittaway et al., 2004; Cassiman, Veugelers, 2006; Breschi, Malerba, 2007]:

- strengthening the firm's innovative potential resulting from access to partners' complementary or synergistic knowledge and skills;
- acquisition and creation (or co-creation) and transfer of new knowledge; learning through monitoring technology and market trends necessary to develop innovations; internalization of spillovers;
- sharing/reducing of costs and risks among partners in innovation projects;
- reducing possible duplication of R&D and other innovation projects;
- shortening innovation cycles;
- benefits from scale or scope economies in innovation projects;
- dealing with regulatory standards, creating (technical) standards, and responding to government policies;
- increasing the level of control over cooperation partners (including competitors), building the interdependence and sustainable relationships.

Achievement of these benefits, which are the direct goals of innovation cooperation, can be defined as a success of this activity. Determination and measurement of these goals is difficult, because of lack of quantitative tools and subjective character of expected benefits from cooperation (especially related to organizational learning – gaining experience and knowledge). Even if the defined objectives cannot be reached, the cooperation may be called successful, when new business ideas are generated or when there are personal feelings among collaborating partners of satisfaction with the results [Marxt, Link 2002].

The ultimate success measure of innovation cooperation is the firm's (and collaborative network's) economic performance. Improved innovativeness – a result of benefits listed above should contribute to firm competitiveness due to cost- or differentiation-based competitive advantage, and eventually should positively affect firm technological and business performance (measured by total sales or an increase in export new product sales (exports), new market entries, profitability etc.). Majority of studies on firms' international competitiveness proves a positive relationship between innovation and firms' propensity to export and its intensity

[Halpern, 2007]. Although less attention has been paid to the impact of cooperation, open innovation practices on firms' international competitiveness, the studies support the hypothesis that innovation cooperation (especially in product innovations) can be used to improve firms' export performance [Clausen, Pohjola, 2009; Laursen, Salter, 2006]. However, it is difficult to assess to what extent the innovation cooperation contributes to the overall economic success.

Appropriate management of collaborative projects and processes is necessary in order to reach the above listed direct benefits from innovation cooperation. A comprehensive management model of cooperative ventures, which includes the determination and classification of success factors in innovation cooperation, has been presented by Marxt and Link [2002]. Inter-firm cooperation should be understood as a process, which can be divided in the following phases: initiation, partner selection, setup, realization, and termination/relaunch. According to Marxt and Link's model, the partners should provide both strategic and operational fit in the collaborative venture at each stage of the process. Partners should take care of appropriate structuring of the collaboration process which includes defining of the goals and determining necessary resources, setting collaboration framework, determining partners' accountabilities and responsibilities, effective coordination and controlling, optimal formalization etc. Besides, issues related to organizational culture (commitment to partnership, communication forms and intensity, trust building, conflict solving etc.), as well as risk management related issues (risk awareness, risk/reward sharing, mutuality of benefits, partners' interdependence etc.) should be considered in order to secure the success of the cooperation – see Table 1 for a detailed list of success factors.

Table 1. Success factors in innovation cooperation

| Phases | Project structure related factors | Organizational culture related factors | Risk related factors |
|-------------------|---|--|--|
| Initiation | SWOT analysis for intended project Commitment to cooperation Clearly defined goals of the intended project | Development of cooperation culture Experience in collaboration Positive attitude forwards intended project | Risk awareness Willingness to bear / share risks Intended project risk analysis |
| Partner selection | Required profile of partners Partners' strategic fit Similarity / compatibility of partners Past experience in relationships with partners | Compatibility of corporate cultures Similarity of values shared Commitment to partnership Trust, openness and honesty Confidence in capabilities | Partner's readiness for risk and information sharing Similar premises of security and risk Partner risk analysis |

| | | | |
|---------------------|--|--|--|
| Project setup | Win-win situation Detailed project objectives agreed by all parties Initial collaboration agreement | Information transfer from top management Build up of trust Bridge of cultural differences | Mutual benefits and interdependence Joint project risk analysis Formalized risk/reward sharing agreement |
| Project realization | Accountabilities, ground rules and responsibilities Experience and social skills Effective controlling Collaboration champion | Commitment of top management Communication and intensity Team spirit, good interpersonal relationships Efficient conflict solving | Systematic risk management Controlling to identify risks Avoidance of outlearning |
| Project termination | Analysis of the cooperation as a whole Project-to-project know-how transfer | Good interpersonal relationships Willingness to develop cooperation | Learning about risk and project failure or success |

Source: Based on [Marxt, Link, 2002].

Among the most frequently identified success factors in collaborative relationships in other studies are: partners' suitability, convergence of partners' objectives in the project, complementarity of resources, specific investment to the project, sufficient distribution of partner inputs and power as well as responsibilities, mutual benefits, interdependence between partners, managing asymmetries, communication, integration and proper institutionalization of the relationships, experience from previous collaborative projects, building partnering skills and capabilities, mutual trust, management commitment and support, managing cultural differences, managing conflict and risk³.

As there is a gap in the Polish literature, we focused in our study on an analysis of success factors in innovation cooperation in Polish business practice. We addressed in our study of Polish exporters the following research questions:

1. Which success factors are indicated as the most important by the firms in innovations undertaken in collaboration?
2. What differences appear in the perception of specific success factors depending on type of innovation?
3. Is there any significant dependency between the export intensity and the perception of success factors in innovation?
4. Is there any significant dependency between the intensity of cooperation and the perception of success factors in innovation?
5. Is there any significant dependency between the sustainability of cooperation and the perception of success factors in innovation cooperation?

³ For the literature review and discussion on determination and classification of success factors in collaborative ventures (incl. innovation cooperation) see also: [Maheshwari et al., 2006; Casey, 2008].

2. Method

2.1. Research design

We used a sample of the large and medium-sized firms operating in Poland in the following sectors: food processing industry, chemical and pharmaceutical industry, automotive industry and electronics industry.

The study began with a draft questionnaire and having it pre-tested on 10 firms. No problems were detected at this stage; this is why we decided to continue the data collection using the first version of the questionnaire.

A five-point Likert scale was used to assess both the perception of the success factors in innovation cooperation (1 = absolutely not important, 5 = absolutely important), cooperation intensity (1 = absolutely not intense, 5 = absolutely intense) and sustainability (1 = absolutely not sustainable, 5 = absolutely sustainable) in all types of innovation.

We grouped the exporters in two clusters: with the export share in total sales in the last three years lower than 30% in the first cluster, and with above 30% share of exports in total sales - in the second one.

2.2. Data Collection

The data were collected in May 2010 by the Indicator Centre for Marketing Research (Centrum Badań Marketingowych) with computer-assisted telephone interviews (CATI) method. A similar quota of interviewed firms representing each industry was selected at random from the Indicator database. The database does not cover the whole population of the firms operating in Poland.

The research sample covered 209 companies operating in Poland, including 108 medium-sized enterprises and 101 large enterprises from the food processing industry (54 firms), the chemical and pharmaceutical industry (52 firms), automotive industry (51 firms) and the electronics industry (52 firms). The sample included 148 Polish domestic, 29 Polish firms with foreign capital, and 32 foreign owned firms. All of the firms under study were engaged in innovation cooperation. The firms represented in the sample varied in in exports share in total sales in the last three years ($\leq 30\%$, 51.7% and $\geq 30\%$, 48.3%). They varied widely also in the share of new/modernized products in total sales in the last three years ($\leq 30\%$, 59.3%; 30-50%, 26.3%; $\geq 50\%$, 14.4%). 156 of the firms introduced process innovation, 120-product innovation, 89-marketing innovation and 86-organisational innovation.

All of the respondents were holding managerial positions in their firms.

2.3. Data analysis

The character of our study is rather explorative, which influenced the types of the data analysis methods. To answer the research questions we applied the descriptive analysis, exploratory factor analysis and the correlation analysis. The descriptive analysis was to provide an overview of the respondents' perception of the factors influencing success in innovation cooperation. To explore the data and to determine the number and the nature of underlying factors (constructs) we applied the exploratory factor analysis. Finally, the correlation analysis allowed us to investigate the relationships between the perceived factors influencing the success of innovation cooperation and both the cooperation intensity and sustainability as well as export intensity.

The Statistical Package for Social Sciences (SPSS) version 19.0 computer software was used for data analysis.

3. Analysis and discussion

3.1. Descriptive statistics

All the factors influencing the cooperation for innovation seemed to be quite significant for the respondents. The mean varied between 3.45 in case of the perceived influence of *interpersonal relations* on marketing innovation cooperation and 4.62 in case of the *perceived influence of clear, feasible project goals shared by all parties* on cooperation for product innovation.

The factors of the biggest importance for the success in innovation cooperation were: *clear, feasible project goals shared by all parties*, *careful selection of appropriate partner* and *clear division of partners' responsibilities*. These three factors reached the highest mean in all types of innovation except for organizational innovation, in which case the *appointment of collaborative project champion* as well as the *settlement of detailed cooperation rules* belonged to the highly ranked factors instead of the *clear division of the partners' responsibilities*. Of the least importance in all the types of innovation were *interpersonal relations*, *acquaintance with partner(s)* and *sense of balance of partners' power*, which reached the lowest mean. In case of these factors we deal with a relatively strong standard deviation, which indicates high differences in perception of these factors (see: Table 2).

Table 2. Descriptive statistics

| Success factors | Process innovation, n=156 | | Product innovation, n=120 | | Marketing innovation, n=89 | | Organizational innovation, n = 86 | |
|--|------------------------------|--------------------|------------------------------|--------------------|-------------------------------|--------------------|--------------------------------------|--------------------|
| | Mean | Standard deviation | Mean | Standard deviation | Mean | Standard deviation | Mean | Standard deviation |
| (Careful) selection of appropriate partner | 4.61 | .658 | 4.56 | .754 | 4.28 | .853 | 4.33 | .900 |
| Clear, feasible project goals shared by all parties | 4.60 | .679 | 4.62 | .700 | 4.33 | .823 | 4.44 | .820 |
| Interpersonal relations, acquaintance with partner (s) | 3.51 | 1.092 | 3.62 | 1.014 | 3.45 | 1.000 | 3.51 | 1.125 |
| Mutual trust | 4.47 | .722 | 4.42 | .836 | 4.13 | .894 | 4.27 | .900 |
| Complementarity of assets (including human resources) and competencies | 4.28 | .769 | 4.38 | .663 | 4.11 | .832 | 4.07 | 1.015 |
| (Sense of) balance of partners' power | 3.58 | 1.090 | 3.83 | .947 | 3.64 | 1.014 | 3.84 | 1.050 |
| Mutual benefits / symmetry of benefits | 4.02 | .940 | 4.18 | .847 | 3.93 | .986 | 4.03 | 1.045 |
| Experience from previous cooperation projects | 4.25 | .832 | 4.27 | .847 | 4.03 | .872 | 4.06 | .925 |
| Settlement of detailed cooperation rules | 4.45 | .814 | 4.52 | .809 | 4.19 | .903 | 4.33 | .975 |
| Clear division of the partners' responsibilities | 4.56 | .764 | 4.57 | .764 | 4.27 | .850 | 4.31 | 1.009 |
| Top management commitment of collaborating firms | 4.09 | .953 | 4.10 | .911 | 3.92 | .968 | 4.06 | 1.044 |
| Commitment of all management levels in collaborating partners | 4.04 | .990 | 4.07 | .950 | 3.87 | .991 | 3.93 | 1.060 |
| Appointment of collaborative project champion | 4.40 | .801 | 4.44 | .828 | 4.12 | .951 | 4.35 | .878 |

3.2. Factor analysis

We conducted the factor analysis using Varimax rotation with Kaiser normalization [Kaiser, 1958] for all the types of innovation separately to identify the underlying factors influencing the perceived success factors in innovation cooperation and to find out what differences appear in the perception of specific success factors depending on the type of innovation.

To determine the number of significant underlying factors, we based on the Kaiser criterion (components are considered significant where the eigenvalues are equal or greater than 1). We considered the loadings with the value over 0.4 as relevant.

The Bartlett's test of sphericity [Bartlett, 1954] was applied to test the null hypothesis that the variables are uncorrelated in the population. The large test values of the test statistic in case of all the types of innovation allowed us to reject the null hypothesis. We used also the Kaiser-Meyer-Olkin (KMO) test to measure the sampling adequacy. The values of the KMO statistics for all the types of innovation are bigger than 0.5, so the satisfactory factor analysis can be proceeded according to Kaiser [Kaiser, 1970, 1974]. The results of the Bartlett's test and the KMO test are presented in Table 3.

Table 3. KMO and Bartlett's test – Cooperation in process, product, marketing and organizational innovation

| Test | | Process innovation | Product innovation | Marketing innovation | Organizational innovation |
|--|--------------------|--------------------|--------------------|----------------------|---------------------------|
| Kaiser-Meyer-Olkin Measure of sampling adequacy | | .837 | .793 | .850 | .870 |
| Bartlett's test of sphericity | Approx. Chi-Square | 774.027 | 698.492 | 866.854 | 657.524 |
| | Df | 78 | 78 | 78 | 78 |
| | Sig. | .000 | .000 | .000 | .000 |

The reliability of the factor analysis results was proven with the Cronbach's α [Cronbach, 1951].

The determined underlying factors have been named to the nature of the items (variables) in each factor and the most important variables in each factor.

We discuss the results for every type of innovation, showing the structure of the underlying factor and the factor loadings in the following sections.

3.2.1. Factor analysis of success factors in the process of innovation cooperation

The factor analysis of 13 success factors in the process of innovation cooperation allowed us to determine 3 underlying factors, which explain 59.683% of the variance. The eigenvalue of all this factors was greater than 1 (see Table 3).

The first factor named **partnerships' concept and organization** explains 25.926% of variable with Cronbach's α of 0.854, the second one (**commitment**) – 19.031% with Cronbach's α of 0.769 and the third one (**relations' characteristics**) – 14.726% with Cronbach's α of 0.577. Because of the low value of the Cronbach's α in case of the factor **relation' characteristics** we should be cautious about the result for this scale (see Table 4).

Table 4. Results of factor analysis – Process innovation

| Factor | Extraction sums of squared loadings | | | Rotation sums of squared loadings | | |
|--------|-------------------------------------|------------------------|-------------------------------------|-----------------------------------|------------------------|-------------------------------------|
| | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) |
| 1 | 5.053 | 38.866 | 38.866 | 3.370 | 25.926 | 25.926 |
| 2 | 1.548 | 11.910 | 50.776 | 2.474 | 19.031 | 44.957 |
| 3 | 1.158 | 8.906 | 59.683 | 1.914 | 14.726 | 59.683 |

The factor **partnerships' concept and organization** consists of 4 items: *clear, feasible project goals shared by all parties, settlement of detailed cooperation rules, clear division of partners' responsibilities, careful selection of appropriate partner*. The second factor (**commitment**) comprises 2 items: *commitment of all management levels in collaborating partners and top management commitment of collaborating firms*. The third factor (**relation's characteristics**) includes 2 items: *interpersonal relations, acquaintance with partner (s) and sense of balance of partners' power*. 5 items (*experience from previous cooperation projects, mutual trust, complementarity of assets, including human resources) and competencies, mutual benefits / symmetry of benefits and appointment of collaborative project*) could not be included into any of underlying factors because of low loading values or similar loading values for different underlying factors (see Table 5).

Table 5. Rotated factor matrix – Process innovation

| | Factor | | |
|---|--------|------|------|
| | 1 | 2 | 3 |
| Clear, feasible project goals shared by all parties | .802 | | |
| Settlement of detailed cooperation rules | .780 | | |
| Clear division of partners' responsibilities | .760 | | |
| (Careful) selection of appropriate partner | .758 | | |
| Commitment of all management levels in collaborating partners | | .839 | |
| Top management commitment of collaborating firms | | .768 | |
| Interpersonal relations. acquaintance with partner (s) | | | .740 |
| (Sense of) balance of partners' power | | | .658 |

Rotation converged in 8 iterations.

3.2.2. Factor analysis of success factors in product innovation cooperation

We extracted 3 underlying factors which explain 61.637% of the variance. The eigenvalue of these factors is greater than 1 (see Table 6). The first factor named **commitment/past experience** consists of 4 items (*top management commitment of collaborating firms, commitment of all management levels in collaborating partners, appointment of collaborative project champion and experience from previous cooperation projects*) and explains 23.341% of the variance (Cronbach's α of 0.781). The second factor – **concept fit** comprises 3 items (*clear, feasible project goals shared by all parties, careful selection of appropriate partner(s) and complementarity of assets, including human resources, and competencies*) and explains 20.317% of the variance (Cronbach's α of 0.726), and the third one – **mutuality** consists of 4 items (*sense of balance of partners' power, mutual benefits / symmetry of benefits, mutual trust and interpersonal relations, acquaintance with partners*) and explains 17.979% of the variance (Cronbach's α of 0.692). Two items: *settlement of detailed cooperation rules* and *clear division of partners' responsibilities* were not included into any of the underlying factors because their loading values were very similar for factor 1 and 2 (see Table 7).

Table 6. Results of factor analysis – Product innovation

| Factor | Extraction sums of squared loadings | | | Rotation sums of squared loadings | | |
|--------|-------------------------------------|------------------------|-------------------------------------|-----------------------------------|------------------------|-------------------------------------|
| | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) |
| 1 | 5.175 | 39.806 | 39.806 | 3.034 | 23.341 | 23.341 |
| 2 | 1.576 | 12.126 | 51.932 | 2.641 | 20.317 | 43.658 |
| 3 | 1.262 | 9.705 | 61.637 | 2.337 | 17.979 | 61.637 |

Table 7. Rotated factor matrix- Product innovation

| | Factor | | |
|--|--------|------|---|
| | 1 | 2 | 3 |
| Top management commitment of collaborating firms | .782 | | |
| Commitment of all management levels in collaborating partners | .750 | | |
| Appointment of collaborative project champion | .747 | | |
| Experience from previous cooperation projects | .562 | | |
| Clear, feasible project goals shared by all parties | | .834 | |
| (Careful) selection of appropriate partner | | .799 | |
| Complementarity of assets (including human resources) and competencies | | .470 | |

| | | | |
|--|--|--|------|
| (Sense of) balance of partners' power | | | .821 |
| Mutual benefits / symmetry of benefits | | | .682 |
| Mutual trust | | | .647 |
| Interpersonal relations. acquaintance with partner (s) | | | .557 |

Rotation converged in 7 iterations.

3.2.3. Factor analysis of success factors in marketing innovation cooperation

Two factors were extracted with the accumulative explanatory variance of 65.037%. The eigenvalue of both factors was bigger than 1 (see Table 8).

Table 8. Results of factor analysis – Marketing innovation

| Factor | Extraction sums of squared loadings | | | Rotation sums of squared loadings | | |
|--------|-------------------------------------|------------------------|--------------------------------------|-----------------------------------|------------------------|--------------------------------------|
| | Eigenvalue | Explained variance (%) | Accumulati-ve explained variance (%) | Eigenvalue | Explained variance (%) | Accumulati-ve explained variance (%) |
| 1 | 7.138 | 54.911 | 54.911 | 6.310 | 48.537 | 48.537 |
| 2 | 1.316 | 10.126 | 65.037 | 2.145 | 16.500 | 65.037 |

Table 9. Rotated factor matrix – Marketing innovation

| | Factor | |
|--|--------|------|
| | 1 | 2 |
| Clear division of partners' responsibilities | .915 | |
| Clear, feasible project goals shared by all parties | .884 | |
| Settlement of detailed cooperation rules | .872 | |
| (Careful) selection of appropriate partner | .849 | |
| Complementarity of assets (including human resources) and competencies | .789 | |
| Experience from previous cooperation projects | .741 | |
| Appointment of collaborative project champion | .717 | |
| Top management commitment of collaborating firms | .684 | |
| Mutual trust | .662 | |
| (Sense of) balance of partners' power | | .815 |
| Interpersonal relations. acquaintance with partner (s) | | .795 |

Rotation converged in 3 iterations.

The first underlying factor named **cooperation concept/organization with regard to partners' specificity** consists of 9 items (*clear division of partners' responsibilities, clear, feasible project goals shared by all parties, settlement of detailed cooperation*

rules, careful selection of appropriate partner, complementarity of assets, including human resources, and competencies, experience from previous cooperation projects, appointment of collaborative project champion, top management commitment of collaborating firms and mutual trust) with the explained variance of 48.537% (Cronbach's α of 0.936). The second factor called **relations' characteristics** comprises 2 items (*sense of balance of partners' power and interpersonal relations. acquaintance with partner(s)*) with the explained variance of 16.500% (Cronbach's α of 0.612).

Two items (*mutual benefits / symmetry of benefits and commitment of all management levels in collaborating partners*) were not included in any of the underlying factors because of similar loading values for both the underlying factors (see Table 9).

3.2.4. Factor analysis of success factors in organizational innovation cooperation

A total of 3 factors were extracted with accumulative explanatory variance reaching 68.27%. Each of these three factors had an eigenvalue greater than 1 (see Table 10).

Table 10. Results of factor analysis – Organizational innovation

| Factor | Extraction sums of squared loadings | | | Rotation sums of squared loadings | | |
|--------|-------------------------------------|------------------------|-------------------------------------|-----------------------------------|------------------------|-------------------------------------|
| | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) | Eigenvalue | Explained variance (%) | Accumulative explained variance (%) |
| 1 | 6.452 | 49.634 | 49.634 | 3.020 | 23.228 | 23.228 |
| 2 | 1.273 | 9.796 | 59.430 | 2.959 | 22.763 | 45.991 |
| 3 | 1.149 | 8.840 | 68.270 | 2.896 | 22.279 | 68.270 |

The first underlying factor named **balance of partners' power and commitment** comprises 4 items (*sense of balance of partners' power, top management commitment of collaborating firms, commitment of all management levels in collaborating partners and mutual benefits / symmetry of benefits*) with the explained variance of 23.228% (Cronbach's α of 0.863). The second factor – **cooperation organization** consists of three items (*settlement of detailed cooperation rules, clear division of partners' responsibilities and appointment of collaborative project champion*) with the explained variance of 22.763% (Cronbach's α of 0.832). The third extracted factor named **relations based on previous experience** comprises 5 items (*interpersonal relations, acquaintance with partner(s), experience from previous cooperation projects, careful selection of appropriate partner, mutual trust, complementarity of assets, including human resources, and competencies*) and explains 22.279% of the variance (Cronbach's α of 0.731).

The item *clear, feasible project goals shared by all parties* is not included into any of the factors because the loadings values are similar for the second and the third factor (see Table 11).

Table 11. Rotated factor matrix – Organizational innovations

| | Factor | | |
|--|--------|------|------|
| | 1 | 2 | 3 |
| (Sense of) balance of partners' power | .858 | | |
| Top management commitment of collaborating firms | .772 | | |
| Commitment of all management levels in collaborating partners | .740 | | |
| Mutual benefits / symmetry of benefits | .715 | | |
| Settlement of detailed cooperation rules | | .881 | |
| Clear division of partners' responsibilities | | .813 | |
| Appointment of collaborative project champion | | .576 | |
| Interpersonal relations. acquaintance with partner(s) | | | .722 |
| Experience from previous cooperation projects | | | .711 |
| (Careful) selection of appropriate partner | | | .640 |
| Mutual trust | | | .638 |
| Complementarity of assets (including human resources) and competencies | | | .624 |

Rotation converged in 7 iterations

3.3. Correlation analysis

The analysis of the relationship between the export intensity and the perception of success factors in innovation cooperation does not indicate any significant relations (see the results of the correlation analysis in Table 12).

In the case of cooperation intensity, the result of the correlation analysis is significant at least at the 0.05 level for five of the 10 success factors revealed in the factor analysis. The analysis also revealed a significant correlation between 4 underlying factors and the cooperation sustainability. The underlying factors correlated with the intensity of cooperation in product innovation are: **partnerships' concept and organization** and **commitment**. The underlying factors correlated with the intensity of the cooperation in product innovation are: **concept fit** and **mutuality**, and in marketing innovation: **cooperation concept/organization**, respectively. The sustainability of the cooperation for process innovation is correlated with the **partnerships' concept and organization** and the sustainability of the cooperation for product innovation is correlated with all of the three underlying factors influencing this type of cooperation (see Table 13).

Table 12. Correlation analysis – Export intensity

| | | Underlying factor | Spearman's rho | | |
|--------------------------|----------------|---|-------------------------|-----------------|-----|
| | | | Correlation coefficient | Sig. (2-tailed) | N |
| Type of Innovation | Process | partnerships' concept and organization | .068 | .397 | 156 |
| | | commitment | .040 | .618 | 156 |
| | | relations' characteristics | .068 | .400 | 156 |
| | Product | commitment/past experience | .069 | .455 | 120 |
| | | concept fit | .016 | .864 | 120 |
| | | mutuality | -.060 | .513 | 120 |
| | Marketing | cooperation concept/organization | .038 | .724 | 89 |
| | | relations' characteristics | -.020 | .854 | 89 |
| | Organizational | balance of partners' power and commitment | -.121 | .266 | 86 |
| | | relations based on previous experience | .013 | .904 | 86 |
| cooperation organization | | -.066 | .544 | 86 | |

* Correlation is significant at the 0.05 level (2-tailed).

** Correlation is significant at the 0.01 level (2-tailed).

Table 13. Correlation analysis – Cooperation intensity and sustainability

| | | Underlying factor | Spearman's rho | | | | | |
|--------------------------|----------------|---|-------------------------|-----------------|------|-------------------------|-----------------|-----|
| | | | Intensity | | | Sustainability | | |
| | | | Correlation coefficient | Sig. (2-tailed) | N | Correlation coefficient | Sig. (2-tailed) | N |
| Type of Innovation | Process | partnerships' concept and organization | .206* | .010 | 156 | .162* | .044 | 156 |
| | | commitment | .158* | .050 | 156 | .132 | .099 | 156 |
| | | relations' characteristics | .147 | .067 | 156 | -.024 | .763 | 156 |
| | Product | commitment/past experience | .076 | .409 | 120 | .185* | .043 | 120 |
| | | concept fit | .218* | .017 | 120 | .244** | .007 | 120 |
| | | mutuality | .226* | .013 | 120 | .282** | .002 | 120 |
| | Marketing | cooperation concept/organization | .256* | .015 | 89 | .138 | .197 | 89 |
| | | relations' characteristics | .183 | .086 | 89 | .098 | .360 | 89 |
| | Organizational | balance of partners' power and commitment | .147 | .176 | 86 | -.003 | .975 | 86 |
| | | relations based on previous experience | .130 | .233 | 86 | .102 | .348 | 86 |
| cooperation organization | | .147 | .176 | 86 | .076 | .484 | 86 | |

* Correlation is significant at the 0.05 level (2-tailed).

** Correlation is significant at the 0.01 level (2-tailed).

Conclusions

The following factors: *clear, feasible project goals shared by all parties, careful selection of appropriate partner and clear division of the partners' responsibilities* are perceived as the factors of the biggest importance for the success of innovation cooperation. Although the descriptive analysis does not indicate big differences in the perception of those factors depending on the type of innovation, the factor analysis proved that the perception of the factors influencing the success of cooperation in process, product, organizational and marketing innovation is different. We identified the underlying factors influencing the success of the cooperation of all the types of innovation. The underlying factors in the case of the cooperation in process innovation are: partnerships concept and organization, commitment and relations' characteristics. In product innovation cooperation we deal with the following underlying factors: commitment/past experience, concept fit and mutuality. In marketing innovation the underlying factors influencing the success of cooperation are: cooperation concept/organization and relations' characteristics (this factor comprises the same items as the factor relations' characteristics in case of process innovation) and the underlying factors in the organizational innovation cooperation are: balance of partners' power and commitment, relations based on previous experience and cooperation organization. The determined factors are important criteria for grouping the firms cooperating in different types of innovation.

The perception of the success factors is correlated not significantly with the export intensity. According to our analysis, there are some significant correlations between the determined underlying success factors of the innovation cooperation and the cooperation intensity and sustainability. The significant correlations were discovered mainly in cooperation, in the most frequently indicated types of innovation: process and product innovation.

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